

OJAS ASSET RECONSTRUCTION CO. LTD.

Regd. Off. : G-29, Sej Plaza, Near Nutan School, Marve Road, Malad (West), Mumbai – 400064.

Tel. No.: 022-60602489 CIN: L74899MH1985PLC285384

Mail Id: ojasassetltd@gmail.com Website: www.ojasltd.com

Date: 7/10/2016

To,
The Bombay Stock Exchange Ltd
Corporate Relationship Dept,
1st Floor, New Trading Ring,
Rotunda Building, P. J. Towers,
Dalal Street, Fort, Mumbai – 400 001

BSE Scrip Code: 538607

Sub: Notice of Board Meeting

Dear Sir,

This is to inform that the 06/2016-17 meeting of the Board of Directors of the Company will be held on Monday, 17th October, 2016 at the registered office of the Company at G-29, Sej Plaza, Near Nutan School, Marve Road, Malad (West), Mumbai -400064 at 02:00 P.M to consider and approve the following:

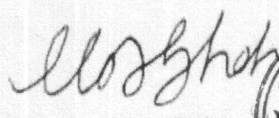

1. To Change the Name of the Company and consequent change in MOA & AOA.
2. To accept resignation of Ms Dimple Rathod & Appoint Ms Amruta Shigwan as the women director and CFO of the Company.
3. To accept resignation of DMKH & Co. as the statutory auditors of the Company and to appoint new Auditors to fill up the casual vacancy caused by resigning auditors.
4. To call Postal ballot and subsequently fix dates for calendar of events.
5. To confirm the minutes of last Board of Directors and Committee Meeting of the Company.
6. To take the note on Compliance done as per LODR, Regulation 2015 for the quarter ended 30.09.2016.

7. Further, pursuant to the provisions of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 and as per the terms of "Code of Conduct for Prevention of Insider Trading" of the Company, the Trading Window shall remain closed from 7th October, 2016 to 19th October, 2016 (both days inclusive) for Directors and Designated Employees as defined in the Code.
8. Any other agenda with the permission of the Chair.

Kindly take into your record.

Thanking You

Yours Faithfully,
For Ojas Asset Reconstruction Company Limited

Manan Shah
(Director)

CC
To,
Metropolitan Stock Exchange of India Limited,
Vibgyor Towers, 4th floor, Plot No C 62,
G - Block, Opp. Trident Hotel,
BandraKurla Complex,
Bandra (E), Mumbai – 400 098.